

Limited Offering Exemptions: Regulation D

1995-96 Edition

by J. William Hicks

CONTAINING THE LATEST AUTHORITATIVE COVERAGE,
INCLUDING:

- *New § 3.04[1][e]. "An Exception: Rule 135c Notice,"* which spells out the changes added by amendment to Rule 502(c) in Sec. Act Rel. No. 7053 (April 19, 1994), specifically, an exception from the prohibition on general solicitation or general advertising.
- *New § 3.02[3][c]. "Sales Following an Aborted Registered Offering,"* which examines the Commission's position on whether, despite the absence of final sales from prior registered offering, an offering might be integrated with a subsequent unregistered offering.
- *New § 3.04[4]. "Relationship Between Person Making Communication and Both Issuer and Offeree,"* which addresses those situations that have developed as a result of computer matching programs that facilitate the combination of capital and economic development.
- *Analysis of the Circle Creek Aquaculture no-action letter* which further defined when transaction involves a "purchase" for purposes of Rule 505(b)(ii).

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